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**2022 – 2024**

**Human-Digital WBL Toolkit**

**By**

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**Tutors’ Guidelines**

Project Result No. 2

Housing Care Project







**00** **Introduction ………………………….………………………… 2**

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**01 The processes and the tutors checklist …………… 2**

**02 WBL Pathway checklist and Tutor tasks …………… 8**

**03 Planning WBL tools..………….……………………………… 9**

**| INTRODUCTION**

**Resp. Ilmiolavoro**

The Guidelines include useful tools for the tutor of the project HOUSING CARE in organizing and managing the work-based learning pathways.

It is designed according to the EQUAVET principles. It contains:

* Planning tools:
  1. The learning unit, a work-based learning design plan;
  2. Tools for the monitoring and the formative assessment;
  3. Tools for the summative assessment;
  4. EQAVET guidelines

According to the EQAVET principles, we represent the toolkit following the sequence of steps of the Quality Cycle:

* Planning
* Implementation
* Evaluation
* Review

We mainly worked on the planning and implementation steps. We will include content and tools for the review after the effectiveness evaluation activity that we will do in the last month of the project.

**| THE PROCESSES AND TUTORS’ CHECKLIST**

**Resp. Ilmiolavoro**

The expected process are:

* *WBL training design*
* *Management and monitoring*

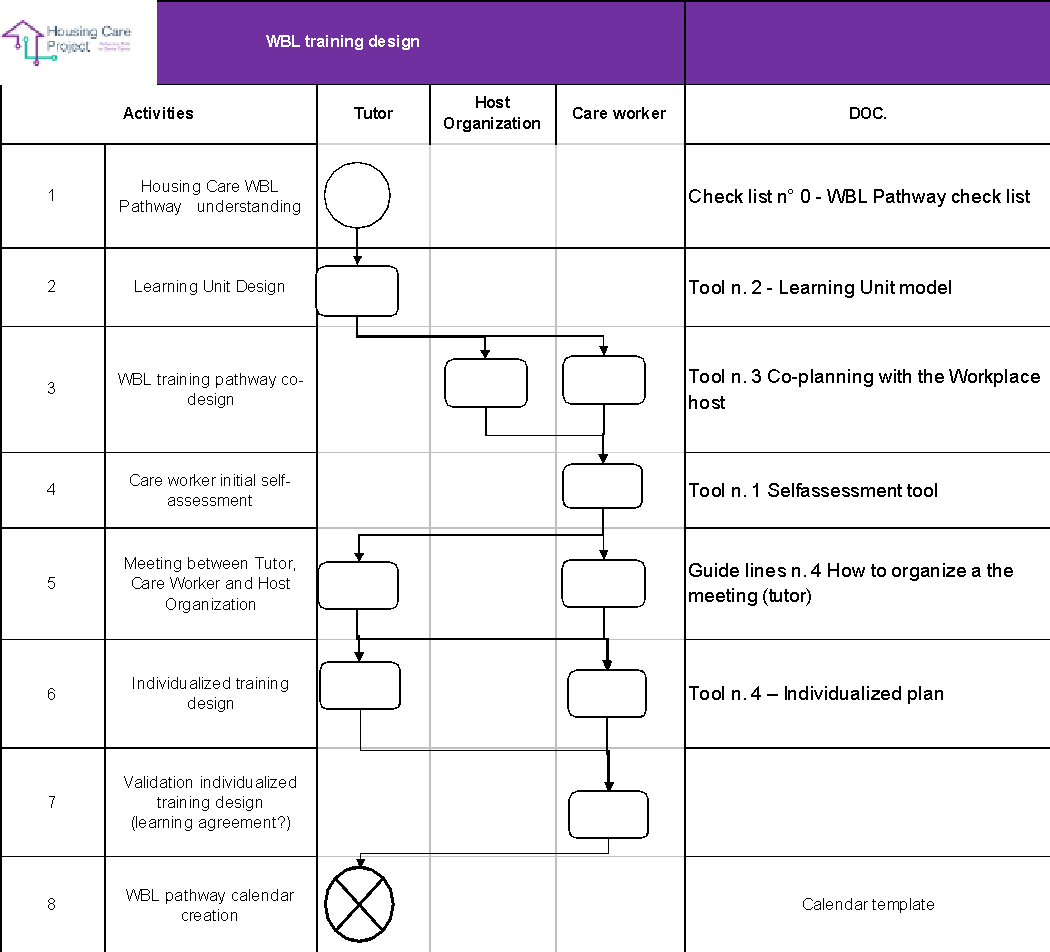
Here follow the description of these processes. The informative elements are:

* flowchart in which it is possible to understand what are the expected activities, who does what, the used tools, grid, modules etc.
* a detailed description of each activity



**WBL training design process**

**The flow chart**

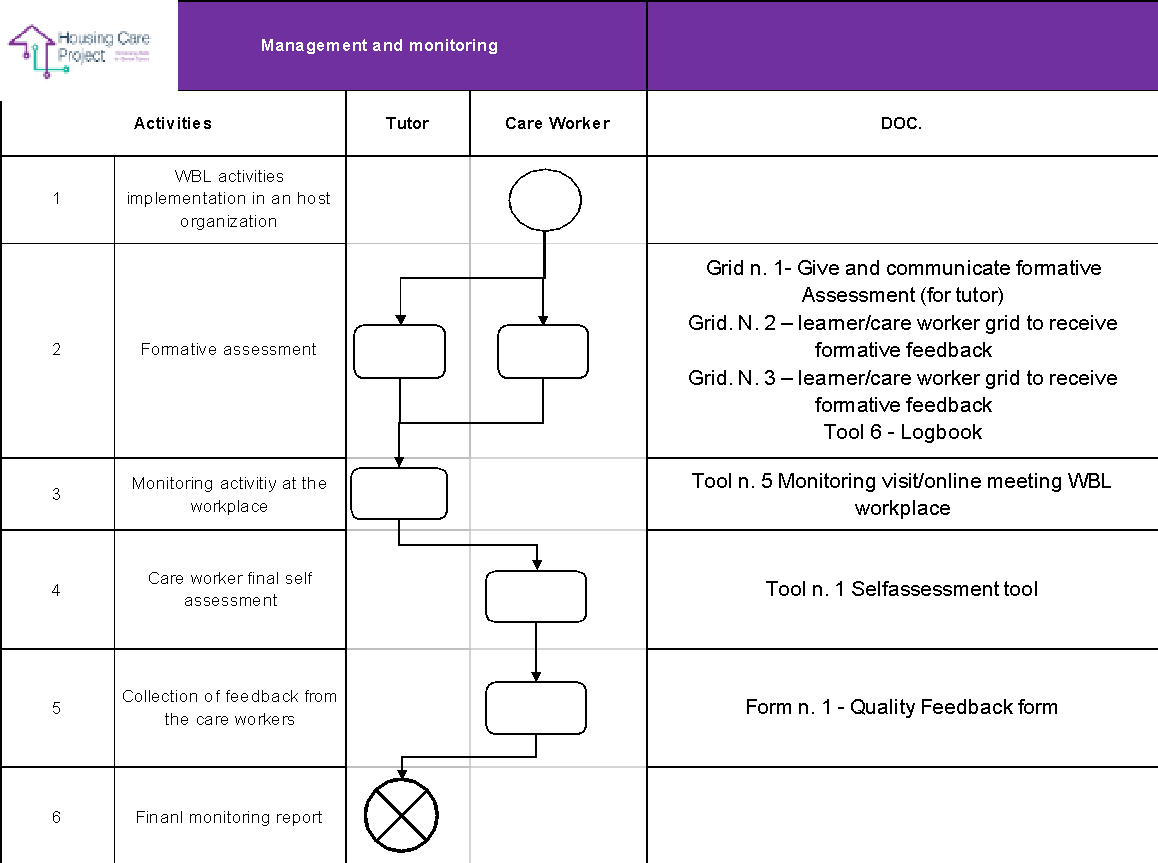


To find a downloadable and editable version of this chart please [CLICK HERE](https://www.google.com/url?q=https://docs.google.com/spreadsheets/d/1lZNUq7d5LwcqD1ANgSwGlmovcBOdKAIK/edit?usp%3Dshare_link%26ouid%3D111465666618236716430%26rtpof%3Dtrue%26sd%3Dtrue&sa=D&source=docs&ust=1690972574810477&usg=AOvVaw2QGfwhNoG7yyN2Eq616oPL)

|  |  |
| --- | --- |
| **Process activities description** | |
| 1 | The tutor studies and learns in depth the activities that have to be done to launch and manage the Housing Care WBL Pathway |
| 2 | The tutor should take into account the designed macro-learning unit |
| 3 | The tutor must contact the host organisation asking for a meeting (in person or online) During the meeting, the tutor should ask the host organisation for a short description of the senior/s, needs, and regarding the available technologies. The tutor has to co-individuate with the host organisation, the WBL activities/experiences that are consistent with the Housing Care training pathway. For each WBL activity/experience the tutor should define the expected Performance. Then the tutor can connect the shared WBL activities/experiences with the expected Learning outcomes defined in the Macro Learning Unit At the end the tutor needs to ask the host organisation if there are some specific rules or law related to the safety and security dimension |
| 4 | The tutor invites the care worker to do the self-assessment. The care worker does it autonomously |
| 5 | The tutor organises a meeting (in-person or online) with the host organisation and the care worker aimed at co-defining the terms of the WBL pathway |
| 6 | The tutor, based on the type of care worker, individualises her/his WBL learning pathway |
| 7 | The care worker accepts and validates the individualised learning plan |
| 8 | The tutor co-defines with the care worker the calendar for the WBL pathway. It can be 7 weeks or 4 weeks long |

**Management and monitoring process**

**The flow chart**



To find a downloadable and editable version of this chart please [CLICK HERE](https://docs.google.com/spreadsheets/d/1lZNUq7d5LwcqD1ANgSwGlmovcBOdKAIK/edit?usp=share_link&ouid=111465666618236716430&rtpof=true&sd=true)

|  |  |
| --- | --- |
| **Process activities description** | |
| 1 | Plan the daily schedule for working on the Housing Care Project.  Analysing the tools, clients, time available e.g. smartphone, tablet, smart TV, age and ability of client, and how much time is available with each client. Identify client interests to tailor activity.  Identify any additional tools or training that may be required. |
|  |
| 2 | TUTOR - explain to the care worker what the formative assessment will involve and what is required from them. Reference back to Guidelines and MOOC where possible (as information is already there and they have already completed learning). Reflection and discussion with the tutor and care worker are very important, identify any area which may need to be reviewed, other ways the tutor can help the care worker learn.  CARE WORKER - Reflection and discussion will help identify any area which may need to be reviewed and other ways in which to learn. Option to link in with a tutor at any time with queries,or concerns. |  |
| 3 | TUTOR - Learner Log to note any queries as they arise, online or paper-based option. Group discussions via online Zoom, WhatsApp etc |  |
| 4 | TUTOR - Invite the care worker to do the final self-assessment questionnaire.  CARE WORKER - Does the final self-assessment questionnaire |  |
| 5 | TUTOR - Invite the care worker to do the Quality feedback form.  CARE WORKER - Does the Quality feedback form |  |
|  |
| 6 | TUTOR - Does the final report where he or she describes quantitative data and qualitative information related to the implemented WBL pathway |  |

**WBL Pathway checklist**

In order to ensure that the tutors implement the tutoring processes correctly while maintaining the shared standard, a checklist was created. Using it, the tutors will be able to:

- develop a systemic awareness of the activities to be implemented;

- know every single activity;

- implement every planned activity;

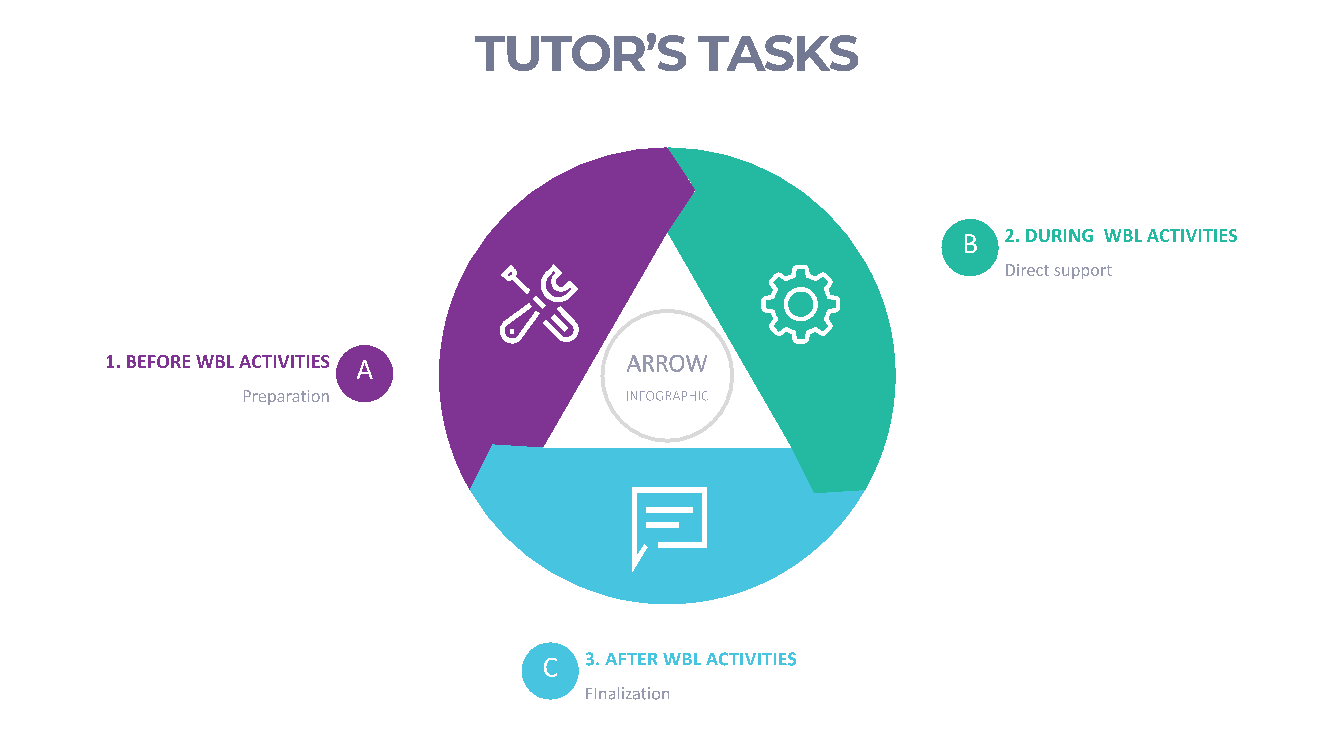
- check if some activities have not been implemented.

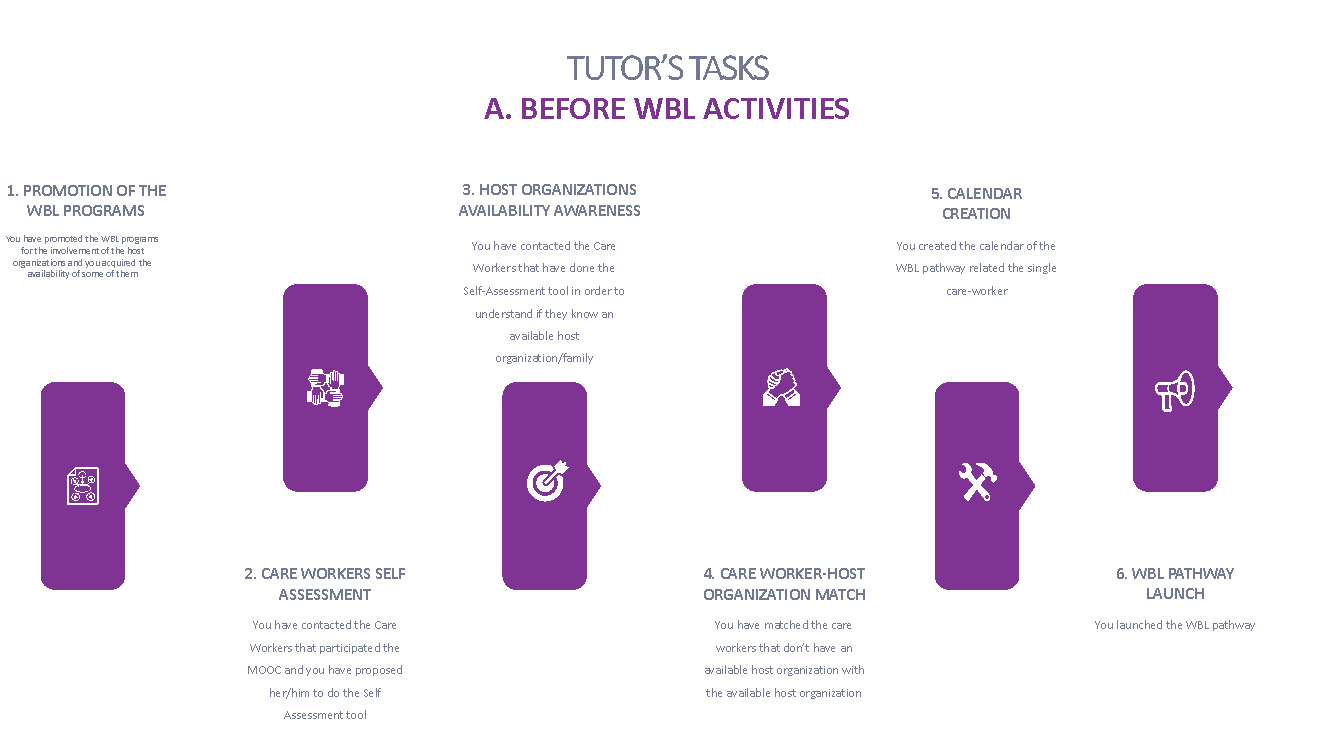
**Check list n° 0 - WBL Pathway check list**

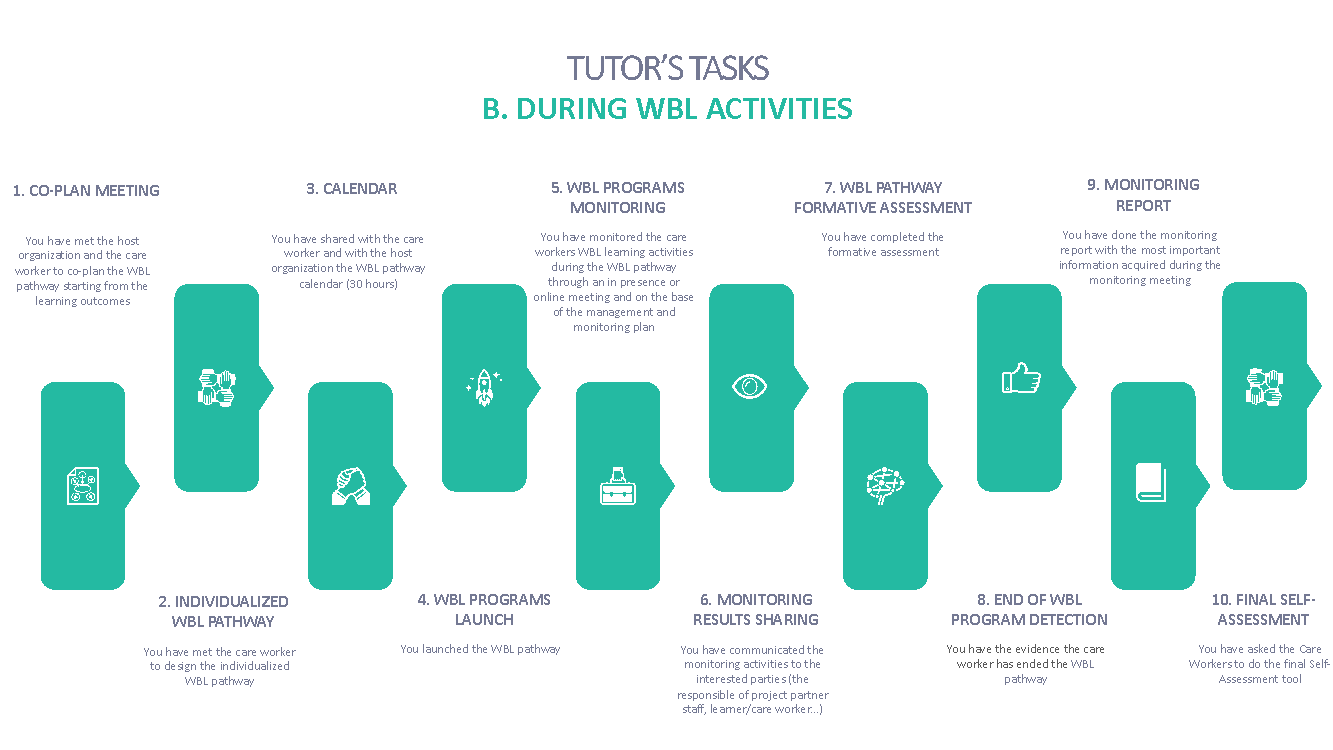
|  |  |  |  |
| --- | --- | --- | --- |
| **ACTIVITY** | **TICK** | **DATE** | **SIGNATURE** |
| **Before WBL Activities** | | | |
| 1. You have promoted the WBL programs for the involvement of the host organisations and you acquired the availability of some of them |  |  |  |
| 2. You have contacted the Care Workers that participated in the MOOC and you have proposed her/him to do the Self Assessment tool |  |  |  |
| 3. You have contacted the Care Workers that have done the Self-Assessment tool in order to understand if they know an available host organisation/family |  |  |  |
| 4. You have matched the care workers that don’t have an available host organisation with an available host organisation |  |  |  |
| 5. You created the calendar of the WBL pathway related to a single care-worker |  |  |  |
| 6. You launched the WBL pathway |  |  |  |
| **During WBL activities** | | | |
| 1. You have met the host organisation and the care worker to co-plan the WBL pathway starting from the learning outcomes |  |  |  |
| 2. You have met the care worker to design the individualised WBL pathway |  |  |  |
| 3. You have shared with the care worker and with the host organisation the WBL pathway calendar (30 hours) |  |  |  |
| 4. You launched the WBL pathway |  |  |  |
| 5. You have monitored the care worker’s WBL learning activities during the WBL pathway through an in-person or online meeting and on the basis of the management and monitoring plan |  |  |  |
| 6. You have communicated the monitoring activities to the interested parties (the responsible project partner staff, learner/care worker...) |  |  |  |
| 7. You have completed the formative assessment |  |  |  |
| 8. You have the evidence the care worker has ended the WBL pathway |  |  |  |
| 9. You have done the monitoring report with the most important information acquired during the monitoring meeting |  |  |  |
| 10. You have asked the Care Workers to do the final Self-Assessment tool |  |  |  |
| **ACTIVITY** | **TICK** | **DATE** | **SIGNATURE** |
| **After WBL activities** | | | |
| 1. You have evaluated the need for modification, correction, remodulation of the path and, if necessary, have modified, corrected, and reshaped the path |  |  |  |
| 2. You have reported the progress of the WBL pathway to the learner/care worker |  |  |  |
| 3. You have prepared a final monitoring report (comment on the results) |  |  |  |
| 4. You have ensured that the care workers have received the certificate of competence |  |  |  |

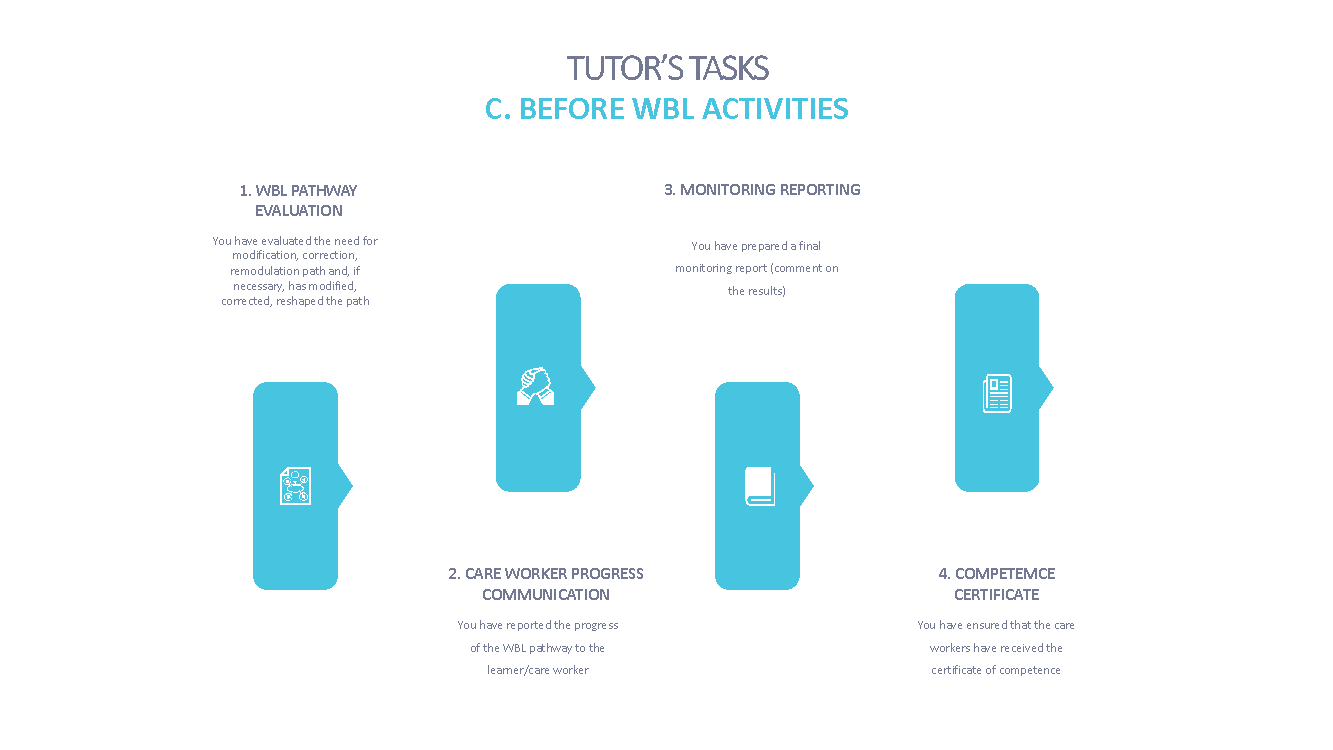
The tasks of the tutors are outlined below in some frameworks. They could be helpful as alternative tools to the checklist above. Their main quality is they provide an overview of the tasks to be performed by the tutors.

Here there is the editable version of the next [frameworks](https://docs.google.com/presentation/d/15lR-BZ3BDW5Z7nITTBaBWProlJTZ-WBi/edit?usp=share_link&ouid=111465666618236716430&rtpof=true&sd=true)

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**| PLANNING**

**Resp. Ilmiolavoro**

The first step to design the Work Based Learning pathway concerns the planning. It includes the design of the learning unit at the base of the WBL pathways, the co-design with the host organisation and the care worker personalisation of the pathway.

Before dealing with the design of the learning unit, a specific guide on how to describe the learning outcomes is presented.



**Guidelines 1 - Writing learning outcomes**

**Use active verbs**

You should ensure that in the formulation of learning outcomes, you use active verbs.

1. Indicate what the verb refers to, ie the object of the verb
2. You should provide an indication of what the knowledge / skills / competencies and the type of performance are related to.
3. Complete with an indication of the context, ie the aim of the application

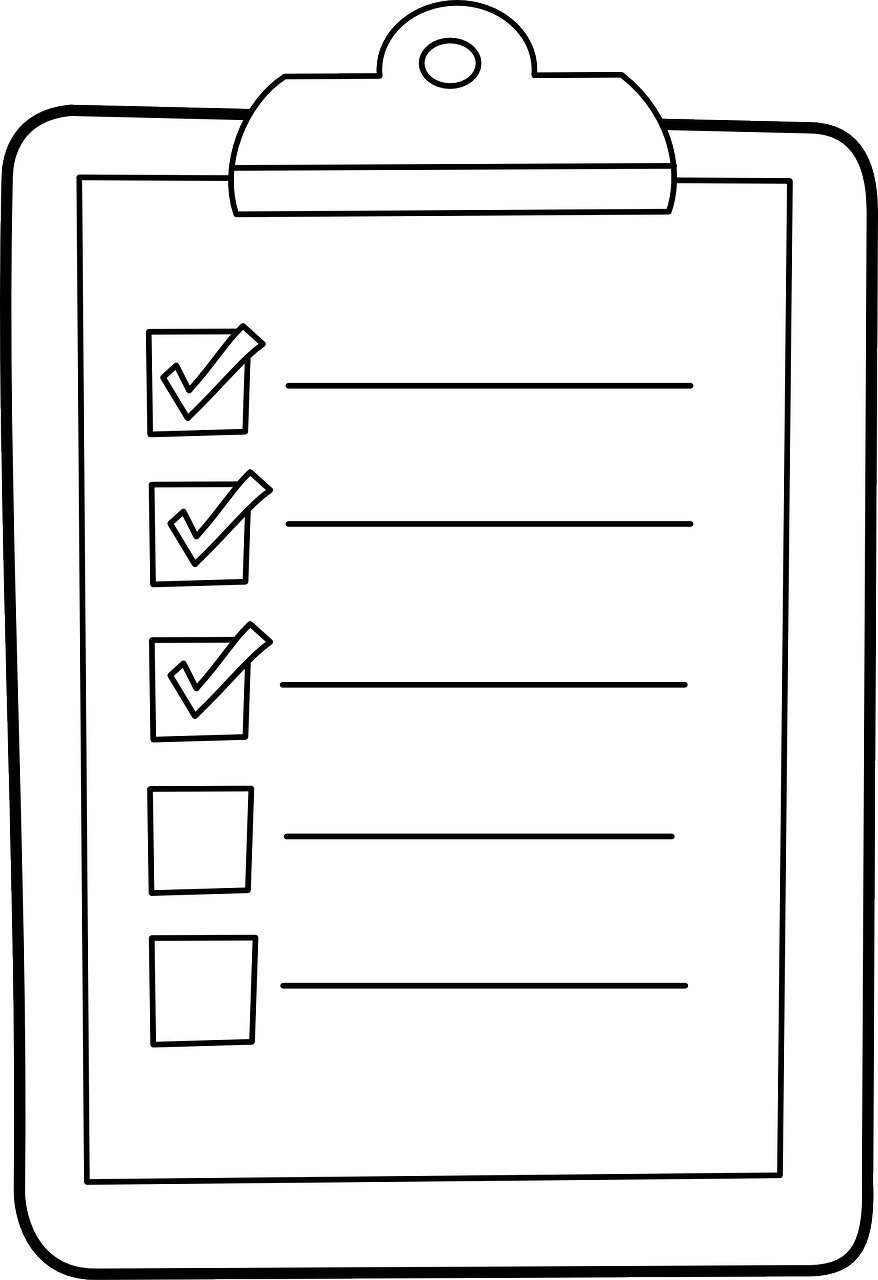
| **Correct** | **Not Correct** |
| --- | --- |
| Example: the learner/care worker will be able to prepare (verb) the documentation (object) for monitoring the interventions (context) | the learner/care worker knows (what does “he knows” mean? How will you evaluate the "knowledge"?) The documentation procedures (the context is missing) |
| Example: the learner/care worker will be able to plan all the necessary operations to organise the transport of goods / products | organisational problems have been identified. The learner/care worker is able to manage (how will you evaluate the management?) the organisational procedures |
| Example: the learner/care worker will be able to create, develop and close the file / procedure of the software used for managing relationships with suppliers | the learner/care worker will be able to manage relationships with suppliers |
| Example: the learner/care worker will be able to take into consideration the legislation and regulations governing cross-border trade | the learner/care worker will be able to manage the regulations |

A useful tool to identify learning outcomes is the Structure of Observed Learning Outcomes which provides a systematic way to describe how a learner/care worker's performance grows in complexity when mastering many tasks. It is a useful framework to create appropriate learning outcomes with respect to the desired quantity and quality of learning in particular phases of the WBL path.

S.O.L.O. Taxonomy represents learning through five levels of increasing complexity, from quantitative (the acquisition of increasing amounts of information) to qualitative (change in understanding and creation of meaning from information).

**Tab. 1 - S.O.L.O. Taxonomy**

|  |  |  |
| --- | --- | --- |
| **Learning levels** | **Learning kind features** | **Verbs examples to describe the learning outcomes associated with the correspondent level** |
| **Unstructured** | * Simple connections * Focus on one aspect * Information still has little meaning | Memorising, identifying, recognising, counting, defining, drawing, finding, labeling, matching, naming, quoting, remembering, reciting, ordering, telling, writing, imitating |
| **Multistructural** | * Some connections made * Focus on different aspects * Meta-connections (between missing connections) are treated additively * Partial disorganisation of related concepts * The meaning of the parts related to the whole is missing | .  Classify, combine, describe, list, report, discuss, illustrate, select, narrate, calculate, outline, put in sequence (order) |
| **Relational** | * Some meta-connections are made * Understanding and integration of the meaning of the parts with each other and to the whole | To apply theory (to its domain ie to use model / procedure), integrate, analyse, argue, choose, conclude, summarise, discuss, plan, characterise, compare / compare, contrast, differentiate, organise, discuss, create a case, build, review and rewrite, examine, translate, solve a problem |
| **Abstract**  **Extended** | Connections with other information of the school subject, between school subjects, and even beyond the WBL training program   * Generalisation and abstraction of underlying principles and hypotheses * Transfer to new experiences and unexpected problems | To theorise, to hypothesise, to generalise, to reflect critically, to generate, to create, to compose, to invent / to invent, to originate, to try from the pivotal principles (to experiment), to justify, to create an original case, to transfer the theory (in a new domain), to evaluate, to interpret, predict, criticise, reason. |

**Checklist n. 1 to set up learning outcomes **

The identification of learning outcomes is a process that requires effort and time. It is not easy to write them well the first time and it may be necessary to review them while developing teaching, learning and evaluation strategies.

Useful directions could come from learner/care worker and workplace tutors:

✓ Does the learner/care worker understand what is expected from her / him?

✓ Is the tutor clearly aware of what the learner/care worker needs to demonstrate in relation to specific learning outcomes?

* Each learning outcome should be written on a basic level, not what you would expect from the highest possible level. The definition of the evaluation criteria and the levels of mastery must be specified in the Evaluation section.
* Make sure that they are expressed at the appropriate level (Taxonomies are a great help).
* Ensure that the learning outcomes refer to the overall learning outcomes of the WBL path.
* Ask yourself if the learning outcomes can be evaluated
* Establish which learning outcomes are essential, useful and optional.
* Ask yourself how the tutor will know if a learner/care worker has reached them, if the method and the assessment criteria are possible

|  |  |  |
| --- | --- | --- |
| **Suggestions** |  | **Solutions** |
| **This learning outcome is public and observable** | **☐** | If not, choose a different verb and repeat the question |
| **You are able to understand when the learning outcome be fulfilled** | **☐** | If this question causes confusion, chose a different verb and repeat the question |
| **The**  **learner/care worker will understand what to do in order to demonstrate having fulfilled the Learning Objectives or Outcome** | **☐** |
| **You can identify proof/evidence of the achievement of this learning outcome?** | **☐** | If you are not able to make a reliable inference, choose a different verb and repeat the question. |
| **You can identify behaviours and attitudes, to be associated with someone who has achieved this learning outcome?** | **☐** | If these aspects are not evident in the learning outcome, choose a different verb and repeat the question. |

In the formulation of learning outcomes, it would be advisable to avoid.



**Guidelines n. 2 – What to avoid in the formulation of learning outcomes**

* Evaluation criteria words such as "good" and "adequate"
* Ambiguous verbs such as "understanding", "knowing", "being aware" and "appreciating". What level of "understanding" do we mean?
* An educational jargon, as for co-planning it is necessary that both students and company tutors understand what it is meant;
* References to the process by which learning takes place, for example "undertaking a project" refers to two learning outcomes "planning a project" and "implementing a project".
* Long lists of separate learning outcomes which are just variations of the same learning outcome.
* Learning outcomes that cannot be easily assessed by referring to specific information in learning outcomes, such as particular theories and techniques. These are included as content.
* Too broad or too specific learning outcomes (they will be inaccessible).

**Guidelines n. 3 Planning of a WBL Learning Unit** 

**STEP1 - Definition of the learning outcomes for the WBL pathway**

Building meaningful statements on learning outcomes will also help you design meaningful and engaging assessment tasks. If the learning outcomes are designed in such a way as to indicate what the learner/care worker will have to demonstrate at the end of the WBL pathway, it is easier to determine assessment tasks that allow the learner/care worker to demonstrate their knowledge, skills, attitudes, competences.

**Include low-level and high-level learning outcomes**

The WBL pathway should include a combination of low-level, medium-level and high-level learning outcomes.

If all learning outcomes are low-level, the learner/care worker won’t probably learn much and demotivation will grow.

If all of them are high-level, it is probably too demanding, and the learner/care worker won’t be able to learn what they need to achieve high learning outcomes.

And if they are all of a medium level, the WBL path is likely to be of little significance for the learner/care worker and for all other stakeholders (primarily organisational host, tutor etc).

**Example**

***Learning outcomes:***

*The learner/care worker will be able to:*

* detect and analyse the senior situation in order to understand the main care needs;
* design an individual intervention by applying knowledge of available technologies and Apps;
* select the appropriate technologies and App based on the need analysis carried out;
* apply and use the technologies and Apps in the care and support service provided to the senior;

**STEP2: Alignment of the learning outcomes to WBL expected Competences (final) (Optional)**

The WBL pathway may take into consideration additional competences with respect to the acquired knowledge through the MOOC.

**Example**

**Learning outcomes:**

*The learner/care worker will be able to:*

* detect and analyse the senior situation in order to understand the main care needs;
* design an individual intervention by applying knowledge of available technologies and App;
* select the appropriate technologies and Apps based on the need analysis carried out;
* apply and use the technologies and Apps in the care and support service provided to the senior;

*In defining learning outcomes it may be useful to proceed backward along the S.O.L.O (or other Taxonomy) Taxonomy: from the highest level to the lower levels.*

**STEP 3: Alignment learning activities to learning outcomes**

Defining learning activities will help the learner/care worker to reach each learning outcomes of the WBL pathway.

**Example (proceeding with an example taken from Step 1).** In the example below we point out the learning outcomes that could be more difficult as the most complex.

**Learning outcome N.1:**

The learner/worker will be able to:

* detect and analyse the senior situation in order to understand the main care needs;
* design an individual intervention by applying knowledge of available technologies and App;

**Learning activities**

1. Based on the case studies learned through the MOOC, the learner/care worker detects the relevant information from the senior or from the family members, defines what are the main needs and creates the proper combination of technologies and Apps to use during the provided care service;
2. Meeting with the tutor during which the learner/care worker verify if the accuracy of the needs analysis and the pertinence of the proposed service technologies

**STEP4: Alignment of the assessment to Learning Outcomes**

For each learning outcome of the WBL pathway, define how the learner/worker will be assessed, which are the **assessment task and the supporting evidence**.

The assessment task will answer the question: *will the learner/worker be assessed, on what?*

The evidence will answer the questions: *what do we expect from the* learner/*worker* *as proof/ demonstration that they have achieved that learning outcome?*

In the description of the assessment task, we should make sure that it is aligned to the teaching and learning activities (if they are well aligned to the learning outcome, STEP 3, support us to guarantee a valid assessment)

**Example (proceeding with an example taken from Step 3)**

**Learning outcomes:**

The learner/worker will be able to:

* apply and use the technologies and Apps in the care and support service provided to the senior;

**Learning activities**

1. activities related to the provision of care and support services to the senior using technologies and Apps.
2. meeting between the learner/care worker and a member of the family where the learner verifies the perceived effectiveness of the provided service to the senior.

**Assessment task**

1) Reflection on the service provided by making explicit the performed steps (analysis, service design, service supply, self-evaluation) motivating the choices made.

**Evidence**

1. Critical reflection sheet on the service provided using the human digit approach

**Here we can evaluate**

❏ the process: reflection board (is the learner/care worker able to evaluate what she/he has provided? Is she/he able to critically evaluate it? Can she/he explain how it’s going on and why is it going on in a certain way?)

o Service

The definition of the assessment task represents the first essential step for the learning assessment.

Below is an easy-to-use grid for the schematisation of the 4 steps of the design aligned to the learning outcomes.

**Grid n. 0 WBL design grid - 4****steps******

To align Learning Outcomes (LO), Competencies, Learning Tasks (LT), Assessment Tasks (AT)

|  |  |  |  |
| --- | --- | --- | --- |
| **STEP 1** | **STEP 2** | **STEP 3** | **STEP 4** |
| **WBL pathway learning :**  **At the end of the WBL pathway the learner/care worker will be able to** | **Alignment of WBL learning outcomes to the targeted / expected competences of the WBL and to the Outgoing competencees** | **Work Based Learning activities** | **Evidence evaluation** |
| **1** |  | **1** | **1** |
| **2** | **2** | **2** |
| **3** | **3** | **3** |
| **Etc…** |  |  |

The learning outcomes, the competences, the learning tasks and the assessment tasks, thus aligned, will merge into the Learning Unit.

**Tool n. 2 Learning Unit template** 

|  |  |
| --- | --- |
| **Learning unit** | |
| ***title*** |  |
| ***Service Performance*** | Report the service performance the learner/care worker has to provide |
| ***Measurable and specific learning Outcomes*** | Report learning outcomes (step 1) |
| **Targeted and Expected Competences aligned to learning outcomes** | Report the targeted and expected Competences aligned to learning outcomes (step 2) |
| ***Work-Based Learning Experiences*** | Report the main learning activities (step 3) |
| ***Monitoring*** | Plan and monitoring tools (see monitoring paragraph 3.3) |
| ***Assessment***  What will be assessed has already been partly defined in the learning outcomes | Report assessment tasks step 4 and refer to steps and tools (see Assessment paragraph 3.4) |

**Co-designing with the host organisation**

As it is well known, the planning of the WBL pathway must be developed with the active involvement of the host organisation (family, healthcare home etc). In order to facilitate and to standardise the co-planning process, a tool has been created to identify:

* the main activities which the learner/care worker will carry out;
* what the learner/care worker will have to prove to be able to do at the end of the learning pathway;
* “translate” learning outcomes indicated by the host organisation into training standards;
* the evidence related to each learning outcome.

**Tool n. 3 WBL Co-design with the hosting organization**

|  |  |  |  |
| --- | --- | --- | --- |
| **SECTION 1** | | | |
| Host Organisation: | | Location: | |
| Contact Person: | | Contact Phone: | |
| Email Address: | |  | |
| **Type of host organisation**  ☐ Seniors alone ☐ Seniors in a family ☐ Socio-medical residence ☐ Technology company ☐ Other: | | | |
| **Area(s) in which the learner/care worker would focus during WBL** | | | |
| ☐ Material care and support  ☐ Health care  ☐ Other \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_. | | | |
| **SECTION 2** | | | |
| **Content of the WBL activities:**  Indicate the **main activities** (3/4 no more) in which the learner/care worker can be involved, **what he/she has to be able to know/ to do for each activity (LEARNING OUTCOMES)**, what he has to produce (**OUTPUT**) to demonstrate it. | | | |
| **MAIN ACTIVITIES IN WHICH THE LERNER/CARE WORKER WILL BE INVOLVED** | **LEARNING OUTCOMES** | | **OUTPUT/PERFORMANCE** |
|  |  | |  |
|  |  | |  |
|  |  | |  |
|  |  | |  |
|  |  | |  |
| Prerequisites professional skills, knowledge and personal competences requested before WBL path starting | |  | |
| Regulations | | Safety and laws | |
|  | |  | |

**Contact between the learner/care worker and the host organisation before the start of the WBL pathway**

As it is well known, the preparatory activities are functional to increase the learner/care worker's level of awareness about the learning experience that will be carried out. For the learner/care worker it is a way to activate and define the expected learning outcomes. For this purpose, some useful activities are described below.

**Organise a meeting with the host organisation**

This tool is for use by the tutor to organise a meeting with the host organisation:

* at the workplace;
* on-line.

The meeting is an activity in which the learner/care worker has the opportunity to get to know the workplace, get to know the host organisation, meet the senior, ask questions and observe work in progress. It should take place for one learner/care worker and it should involve preliminary preparation. All meetings with the host organisations should include structured activities before, during and after the experience.

Follow some Guidelines the tutor should use to organise an effective meeting.



**Guide lines n. 4 How to organise a the meeting (tutor)**

|  |
| --- |
| ***Before the meeting***   * ***Evaluate how the study visit can help you to achieve your tutor objectives.*** *Make sure that the meeting will help the learner/care worker understand the context in which they will be challenged, acting as a valuable tool for applying academic concepts learned through the MOOC to real work situations.* * *Select a suitable host organisation for the work-based learning experience. Make sure they are appropriate organisations able to link academic learning acquired through the MOOC to the world of work.* * *Organise in detail the logistical part of the visit* * *Prepare learner/care worker to best maximise their learning:* * *Discuss with them their expectations about the meeting they are about to accomplish and what they expect to learn* * *Ask the learner/care worker to prepare a list of learning questions and goals they would like to accomplish during the meeting.* * *Suggest the following questions to the learners/care workers that they could use during the meeting:*   + What are the main needs of the senior I have to support?   + What are the tasks that I will have to accomplish during my experience?   + What is the most important thing to learn for me as soon as I start working here?   + When I finish my WBL experience here, what do you hope I will have learned/I’ll be able to do?   ***During the meeting***   * *Ensure that learners/care workers receive information on the learning activities she/he can do in the context of the host organisation.* * *Ensure that learners/care workers receive safety instructions at the workplace.* * *Make sure that learners/care workers come into contact with all aspects / environments of the host organisation.*   ***After******the meeting***   * *Help learners/care workers understand and determine the next steps of learning their pathway. The meeting allows learners/care workers to discover further elements for the development of their careers.* * *Use the host organisations and learners/care workers feedback for continuous improvement of study visit organisation* |

**Creation of individual WBL pathway (PLAN)**

Below is the tool that allows you to draw up a work-based learning pathway in an individualised or personalised way. The information you have to put in the tool is situated in different sources.

**Tool n. 4 – Individualized plan** 

|  |
| --- |
| ***Name surname of the learners/care workers*** |
|  |
| ***Learners’ talents and passions***  *What activities do you like doing? (Think of those activities that, when you do them, you feel psychological well-being. They are not tiring activities for you).*  *What are your talents? (Think of those activities that you always do well. You always get good results. You don’t need to put a lot of effort into doing them, you have innate abilities to do them).* |
|  |
| ***Individualised learning outcomes*** *(in line with the content you put on the Tool n. 3 Co-planning with the host organisation you can choose the learning outcomes that fit with the profile of the care worker as an individual)* |
|  |
| ***Planned activities in the host organization - co-planning grid***  *(in line with the content you put on the Tool n. 3 Co-planning with the host organization you can choose the activities that fit with the profile of the care worker as an individual)* |
|  |

**Creation of a WBL Pathway Calendar**

**Resp. ilmiolavoro srl**

Below there are two templates of the calendar you have to create for each single care worker.

The first template refers to a 4-week calendar, the second to a 7-week calendar.

In both scenarios, the duration of the WBL pathway is 30 hours.

After the calendar templates, there are also two calendar frameworks. These are, of course, flexible.

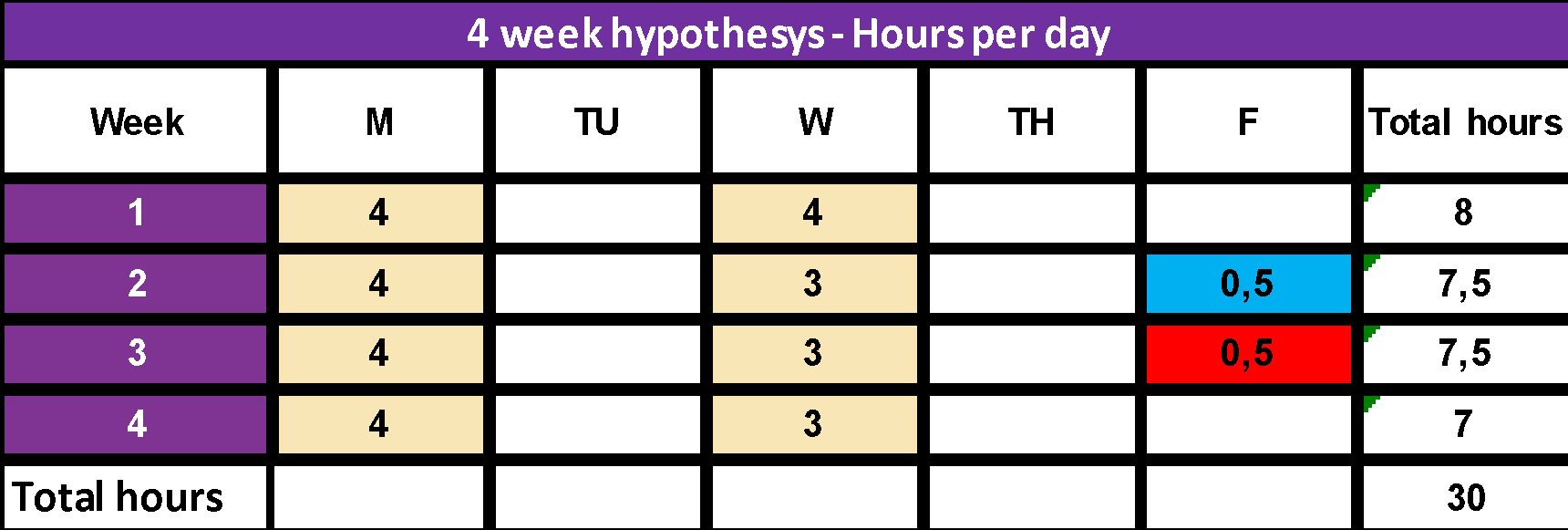
**4 week -long calendar hypothesis (preferred)**

|  |  |  |
| --- | --- | --- |
| Name and surname care worker \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Name and surname tutor \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  WBL Pathway from \_\_\_/\_\_\_/2023 to \_\_\_/\_\_\_/2023 | | |
| **Date** | **Hours** | **Notes** |
| \_\_\_/\_\_\_/2023 | 4 |  |
| \_\_\_/\_\_\_/2023 | 4 |  |
| \_\_\_/\_\_\_/2023 | 4 |  |
| \_\_\_/\_\_\_/2023 | 3 |  |
| \_\_\_/\_\_\_/2023 | 0,5 | **Formative assessment** |
| \_\_\_/\_\_\_/2023 | 4 |  |
| \_\_\_/\_\_\_/2023 | 3 |  |
| \_\_\_/\_\_\_/2023 | 0,5 | **Monitoring** |
| \_\_\_/\_\_\_/2023 | 4 |  |
| \_\_\_/\_\_\_/2023 | 3 |  |
| *Total* | **30** |  |

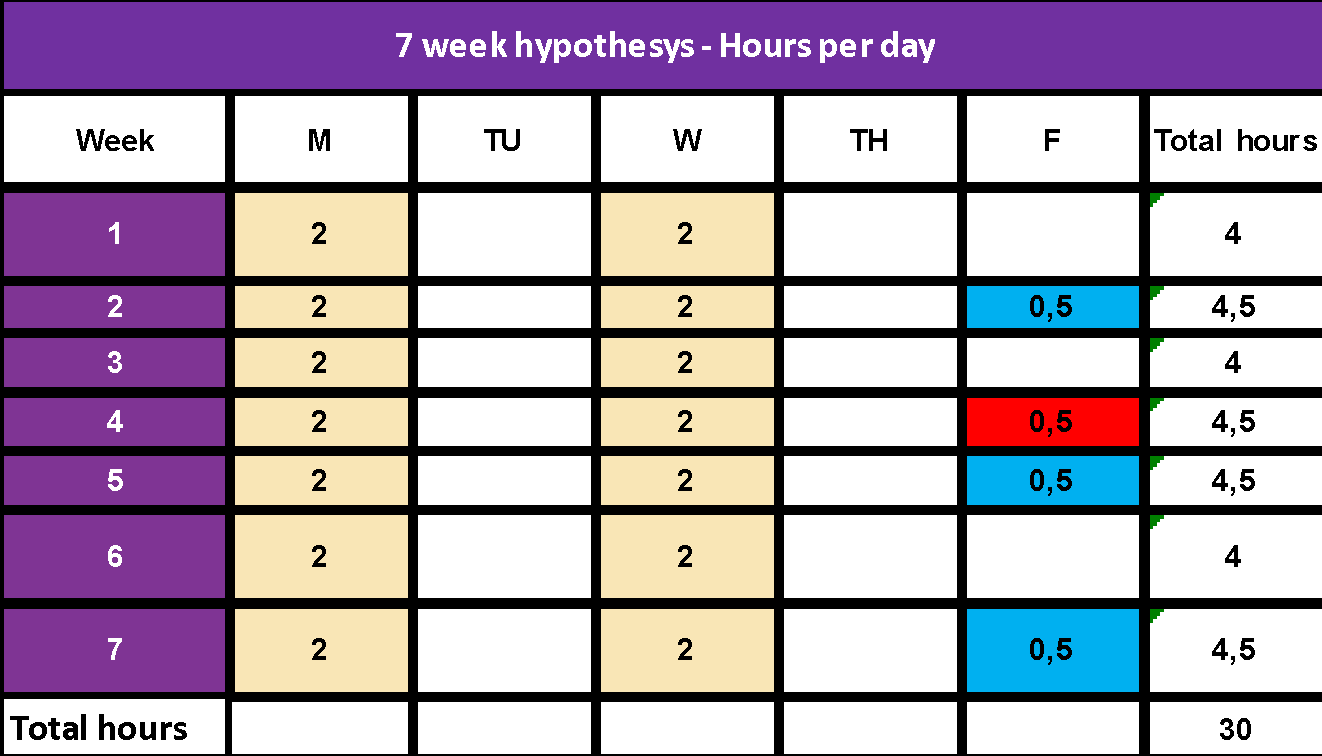
**7 week-long calendar hypothesis**

|  |  |  |
| --- | --- | --- |
| Name and surname care worker \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Name and surname tutor \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  WBL Pathway from \_\_\_/\_\_\_/2023 to \_\_\_/\_\_\_/2023 | | |
| **Date** | **Hours** | **Notes** |
| \_\_\_/\_\_\_/2023 | 2 |  |
| \_\_\_/\_\_\_/2023 | 2 |  |
| \_\_\_/\_\_\_/2023 | 2 |  |
| \_\_\_/\_\_\_/2023 | 2 |  |
| \_\_\_/\_\_\_/2023 | 0,5 | **Formative assessment** |
| \_\_\_/\_\_\_/2023 | 2 |  |
| \_\_\_/\_\_\_/2023 | 2 |  |
| \_\_\_/\_\_\_/2023 | 2 |  |
| \_\_\_/\_\_\_/2023 | 2 |  |
| \_\_\_/\_\_\_/2023 | 0,5 | **Monitoring** |
| \_\_\_/\_\_\_/2023 | 2 |  |
| \_\_\_/\_\_\_/2023 | 2 |  |
| \_\_\_/\_\_\_/2023 | 0,5 | **Formative assessment** |
| \_\_\_/\_\_\_/2023 | 2 |  |
| \_\_\_/\_\_\_/2023 | 2 |  |
| \_\_\_/\_\_\_/2023 | 2 |  |
| \_\_\_/\_\_\_/2023 | 2 |  |
| \_\_\_/\_\_\_/2023 | 0,5 |  |
| *Total* | **30** |  |

*4-week calendar template (preferred)*



*7-weeks calendar framework*



To find a downloadable and editable version of these calendar charts please [CLICK HERE](https://docs.google.com/spreadsheets/d/1lZNUq7d5LwcqD1ANgSwGlmovcBOdKAIK/edit?usp=share_link&ouid=111465666618236716430&rtpof=true&sd=true)

**MANAGEMENT AND MONITORING PLAN FOR THE WBL PATHWAYS IMPLEMENTATION**

**Resp. Ageing Lab**

The management of the WBL pathways involves monitoring the activities carried out, the learning outcomes achieved and the ability to manage and resolve critical issues that may occur.

Communication between the WBL tutors and the care workers ensures that learning is linked to the standards and supports the students' learning objectives.

Monitoring ensures safe, quality learning experiences that comply with WBL policies.

1. The monitoring plan is developed for each learner/care worker
2. The monitoring activity can be done through a meeting between the tutor and the learner/care worker. The tutor can organise the meeting in two ways:
   * In person at the workplace, it means a visit;
   * On-line in the workplace, it means a video-call.

* Some key monitoring guidelines include the following:
  + The timing of monitoring visits and other check-ins by phone or email depends on the length of the work-based learning experience.
  + Conduct a monitoring site visit as least once every grading period. The following schedule is suggested:
    - One visit with the Care Worker at the beginning of the WBL
    - One early conversation (online or in-person) with the Care Worker at the middle of WBL.
    - One visit at the final stages of the WBL.

During the meeting, the tutor should use the following Tool. In this tool, you will find a section related to the development and performance of the care worker. Explanations of these sections are presented here:

1. **Learner/care worker’s General Performance**: The performance of the care worker will be measured on the basis of subjective motivation (of the care worker him/herself) and subjective motivation as perceived by the tutors based on questions and comments made. Some questions that you can ask regarding this topic are:
   1. **Do you think that this WBL provides you with useful knowledge for your work?**
   2. **How much time do you spend every day practicing the things learned on this WBL?**
   3. **What motivates you to learn more about the suggested technology and health care?**
   4. **Which activities up until now did you enjoy most?**
   5. **What are some achievements you’re proud of?**
   6. **Until now, how would you evaluate the overall learning experience you had with this WBL?**
2. **Activities and tasks advanced:** In this part, we want to observe what kind of activities the learners have carried out between the beginning of the WBL and the moment of the monitoring in order to assess their motivation. Therefore, we are going to ask about the following activities or tasks
   1. **What kind of technology you used, that was included in the course Mooc?**
   2. **What kind of activities and practical exercises that are included in the course Mooc have you carried out?**
3. **Pending activities and tasks**: This section aims to observe what kind of applications, technologies, activities and tasks have not been carried out up to the moment of the evaluation, why (not in line with reality, lack of time, too difficult... for example). This will make it easier to see what is missing to reach the final objective.
4. **Difficulties:** It is very important to know what difficulties the care workers have faced during the development of the WBL, and what can be done to solve them. Some questions you can use in this section are:
   1. **Have you encountered any difficulties during your apprenticeship at the WBL so far?**
   2. **What kind of difficulties have you encountered in carrying out the activities of the WBL?**
   3. **Were these difficulties more related to technology, lack of information, or lack of time...?**
5. **Recommendations from learner/care worker:** Based on their own experience and the last questions mentioned, is important to know their thoughts and ideas about the quality and development of this WBL.
6. **Recommendations from the WBL tutor**: In the same way, the experience of all WBL tutors is important in order to make the right modifications and to be sure of the correct development and progress of the worker in his or her learning. In this part, you should develop your own personal and professional idea, based on the answer given by the care workers.
7. **Commitment to follow-up**: Commitment to follow-through means that we are prepared to implement the tasks and activities learned and that we can do so with determination.

**Tool n. 5 Monitoring visit/online meeting WBL workplace**

*GUIDE:* the tool can be used to check the progress of the learning path in the workplace. The tutor verifies both the progress of Learning outcomes and the activities carried out (Tasks and activities). This monitoring activity must be done through questioning and observation or through an interview addressed to the learner/care worker.

|  |  |
| --- | --- |
| **Monitoring Tool visit (online or in-person) WBL Workplace** | |
| **Learner/Care Worker:** | |
| **WBL tutor** | **Date and time** |
| ☐ Learner/care worker observed performing the task  ☐ Meeting with the Learner/care worker | |
| **Area covered by the visit** | **Revision and Comments** |
| Learner/care worker’s General Performance |  |
| Activities and tasks advanced |  |
| Pending activities and tasks |  |
| Difficulties |  |
| Recommendations from learner/care worker |  |
| Recommendations from the WBL tutor |  |
| Commitment to follow up |  |
| Next monitoring meeting |  |

*Form n. 1 - Quality Feedback form*

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **WBL quality assessment** | | | | | | | | | |
| **Please rate the following aspects of the WBL using a rating scale from 1 to 4:**  **1 Strongly Disagree, 2 Disagree, 3 Agree, 4 Strongly Agree** | | | | | | | | | |
| **1** | The structure and teaching programme planned for the WBL were appropriate. | | | 1 | | 2 | | 3 | 4 |
| **2** | The contents of the course have been adjusted to my training needs. | | | 1 | | 2 | | 3 | 4 |
| **3** | There has been an appropriate mix of theory and practical application | | | 1 | | 2 | | 3 | 4 |
| **4** | The duration of the WBL was sufficient according to the objectives and contents included | | | 1 | | 2 | | 3 | 4 |
| **5** | The delivery of the WBL is useful and has facilitated learning.r | | | 1 | | 2 | | 3 | 4 |
| **6** | The methodology used has been the most appropriate to the objectives and contents of the course | | | 1 | | 2 | | 3 | 4 |
| **7** | I have had sufficient means of support (individualised tutorials, mail and mailing lists…) | | | 1 | | 2 | | 3 | 4 |
| **8** | The WBL has allowed me to acquire new skills/capacities that I can apply to the job | | | 1 | | 2 | | 3 | 4 |
| **9** | The WBL expanded my knowledge to advance my professional career. | | | 1 | | 2 | | 3 | 4 |
| **10** | The WBL has helped my personal development. | | | 1 | | 2 | | 3 | 4 |
| **11** | The WBL has met all my expectations | | | 1 | | 2 | | 3 | 4 |
| **12** | The guides, tutorials and teaching materials have made the course easy to follow | | | 1 | | 2 | | 3 | 4 |
| **13** | I have been able to have assessment and self-assessment tests that allow me to know the level of learning achieved throughout the WBL. | | | 1 | | 2 | | 3 | 4 |
| **14** | The quality and quantity of the teaching material included in the WBL have been adequate. | | | 1 | | 2 | | 3 | 4 |
| **15** | Throughout the WBL, I have been able to count on quality teaching support and guidance. | | | 1 | | 2 | | 3 | 4 |
| **16** | Technology included in the WBL is realistic and adapts to the needs of seniors | | | 1 | | 2 | | 3 | 4 |
| **17** | The timing of the proposed WBL and its distribution has been adequate. | | | 1 | | 2 | | 3 | 4 |
| **18** | The knowledge acquired is applicable and/or useful in my job position | | | 1 | | 2 | | 3 | 4 |
| **19** | My tutor was very knowledgeable about the content and was able to transmit the knowledge applied to practice at all times | | | 1 | | 2 | | 3 | 4 |
| **20** | My tutor has provided me with the necessary feedback throughout the WBL to achieve the proposed objectives | | | 1 | | 2 | | 3 | 4 |
| **Please indicate the overall assessment of the WBL** | | | | | | | | | |
| **Totally satisfactory** | | **unsatisfactory** | **Regular** | | **Satisfactory** | | **Totally Satisfactory** | | |
| **1** | | **2** | **3** | | **4** | | **5** | | |

|  |  |
| --- | --- |
| **What do you think has been the best about the WBL?** |  |
| **What do you think is the worst about the WBL?** |  |
| **What content do you think is missing from this WBL?** |  |
| **How do you think this WBL could be improved?** |  |
| **Briefly summarise what you have gained from this course** |  |

**LEARNING assessment**

**Resp. Ageing Lab**

The assessment process involves a planning phase and an implementation phase.

For the assessment process, you should use specific tools. In the Housing Care WBL pathways, the focus is more on the formative assessment than on the summative assessment.

The formative assessment is closely linked to the duration of the WBL pathway. In general, it is good practice to provide a couple of moments dedicated to formative assessment during the key steps of the WBL pathway.

Information detected during the formative assessment must then be included in the excel Tool used for monitoring.

Observation grids can be used as tools; reflection grids for tutors and Learner/care worker (grid n. 1, 2 and 3) and other tools already used by the schools.

* **Formative assessment**

The formative assessment, which aims to map the progress of the learning process, provides useful information on what has already been learned and what is yet to be learned. It is functional in order to review the WBL project in light of the emerged areas of improvement. During the assessment phase, the following must be considered:

- intermediate learning outcomes of the Learner/care worker;

- learning process;

However, as the formative assessment is also useful for tutors to reflect on the WBL project, a specific reflection should be made on the support strategies the tutors can adopt in order to support the Learner/care worker's learning (*have a look at the Grid n. 7 below*)

The grid can be used by the learner/care worker either in order to reflect on their own learning process, or in order to request feedback from the tutor if there are different results between the self-assessment of the learner/care worker and tutor assessment.

In other words, knowing how the learner/care worker self-represents his learning path, the beliefs regarding what he has learned / has yet to learn, the self-regulation process he intends to activate to fill any gaps, allows tutors to support the student and, if necessary, act in a corrective capacity where there are inconsistencies.

Feedback will be more effective as it is based on a knowledge of what the learner/care worker believes already he has improved or he needs to improve.

**Grid n. 1 -** **Give and communicate formative feedback (for tutors)** 

|  |  |
| --- | --- |
| **Feedback**  **levels** | **Questions for further information and to infer new reflection** |
| *Learner/care worker outcomes* | * Are the results obtained in an activity satisfying the success criteria? * Are the results of the learner/care worker, correct? Why yes, why not? * How did the learner/care worker elaborate on the contents of the care service / task? * What did you appreciate about what the learner/care worker did in terms of care service? * Where is the error? * What did the learner/care worker do better? * What knowledge does the learner/care worker need in order to do better? |
| *Learning process* | * What didn’t he do correctly and why? * What information, contained in the delivery, did he not examine? * What strategies did he use? * What justifies the correctness of a job? * What explanations should be given to justify the correctness of a job? * What must the student wonder to understand how to do a proper job? * What relationships are there between the different parts of the task? * What is the level of understanding of the concepts and knowledge related to the task? |
| *Self assessment*  *And*  *Self learning adjustment* | * How can the learner/care worker review his work? * How can the learner/care worker perform systematic checks while performing a task? * What ideas is the learner/care worker making about the feedback and the indications he receives? * How can the learner/care worker reflect on his / her learning? * What did the learner/care worker do for ...? * What happened when ...? * What explanation can be given for ...? * What doubts does the learner/care worker still have about the work to be done? * How is this task related to ...? * What do all these indications have in common? * After examining his work (the answer) what does the learner/care worker think he has learned? * How has your way of thinking about the problem changed and doing the job? * Can the learner/care worker teach another student? How and what ...? |

*Adapted from:* Hattie J., *(2012). Visible learning for teachers. Maximizing impact on learning,* London, Routledge, p. 129

The grid above is used by the tutor to stimulate in the learner/care worker the production of very useful feedback for both them and the learner/care worker learning.

The form can be used by the tutor during the formative assessment sessions or at any time appropriate to promote reflection.

***Grid. N. 2 – learner/care worker grid to receive formative feedback*** 

|  |  |
| --- | --- |
| **Feedback**  **levels** | **Questions for further information and to infer new reflection** |
| *Learner/care worker outcomes* | - How was it? What did I do well, what did I not?  - What was the goal of the job?  - After some task, what will be the next step?  - What goal can I attain? |
| *Learning process* | - How did I "work"?  - What did I miss during the "work"?  - Where and when did I lose control of what I was doing?  - When didn’t I lose control and how did things go? |
| *Self-assessment*  *And*  *Self adjustment of learning* | - Why did it happen?  - What have I been good at and why?  - Which parts of the procedure should I improve?  - What additional knowledge do I need? |

***Grid. N. 3 – learner/care worker grid to receive formative feedback***

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Feedback Levels** | **Learner/care worker outcomes** | | | | | | | | | |
| **Are you satisfied with the results of the activities that you carried out between the last formative feedback and until now to date?** | **NO** | | | **Maybe** | | | | **YES** | | |
| **Do you think that your users (seniors) are satisfied with the results of this WBL until now?** | **NO** | | | **Maybe** | | | | **YES** | | |
| **In your opinion, how did you feel doing these tasks?** | **I need more support-training** | | **I feel I am doing ok** | | | | | | | |
| **Do you believe that you are reaching the expected goals?** | **NO** | | | **Maybe** | | | | **YES** | | |
| **Do you consider that you are developing the correct skills in order to reach the expected goals?** | **NO** | | | **Maybe** | | | | **YES** | | |
| **Do you have problems incorporating technology into your day-to-day work?** | **NO** | | | **Sometimes** | | | | **YES** | | |
| **What would you need from now on, to improve and feel more confident in your work through the technology provided?** |  | | | | | | | | | |
| **What type of technology have you found most useful in your job to date?** |  | | | | | | | | | |
| **Feedback Levels** | **Learning process** | | | | | | | | | |
| **Are you keeping a diary of your activities and tasks?** | **NO** | | | | | **YES** | | | | |
| **Explain briefly the activities that you carried out between the last formative feedback and this.** |  | | | | | | | | | |
| **During this period what kind of technology you used during your job?** |  | | | | | | | | | |
| **In some cases, were you unable to carry out the planned task with the seniors? If yes, briefly explain what happened.** |  | | | | | | | | | |
| **Have you ever felt that the training was getting out of control?** | **NO** | | | **Maybe** | | | | **YES** | | |
| **When you lost control, what happened? What did you do to solve it?** |  | | | | | | | | | |
| **Do you think you can carry out the WBL and your work at the same time without interference between them?** |  | | | | | | | | | |
| **Are some kinds of technology that you haven’t used in your job? If yes, Which one and Why?** |  | | | | | | | | | |
| **Feedback Levels** | **Self-assessment**  **& Self-adjustment of learning** | | | | | | | | | |
| **Does the work-based learning programme provide real-life work experience for Care Workers?** | **Not at all** | **slightly** | | | **Moderately** | | **something** | | | **Absolutely** |
| **Do you think that the technology provided is useful to improve the care/ life of seniors?** | **Not useful at all** | | **Somewhat useful** | | | **Moderately useful** | | | **Very useful** | |
| **Do you think that the technology provided is useful to improve your work?** | **Not useful at all** | | **Somewhat useful** | | | **Moderately useful** | | | **Very useful** | |
| **To what extent do you think your understanding of home care technologies has improved through this WBL?** | **Not improved at all** | | **Somewhat improved** | | | **Moderately improved** | | | **Significantly improved** | |
| **How relevant do you think the content of the WBL is to your work?** | **Not relevant** | | **Somewhat relevant** | | | **Moderately relevant** | | | **Very relevant** | |
| **During this period, do you feel that you should improve in some skills regarding your job and technology? Explain briefly** |  | | | | | | | | | |
| **Rate yourself with the following skills/abilities** | | | | | | | | | | |
| **Manage Smartphones/Tablets/Smart TV** | **Quite poor, I need to improve a lot of things** | | | **Depends, I to need improve just a few things** | | | | **Very good, I don't need to improve anything.** | | |
| **Tecno-security (online data management, user support...)** | **Quite poor, I need to improve a lot of things** | | | **Depends, I to need improve just a few things** | | | | **Very good, I don't need to improve anything.** | | |
| **Management of the different Apps proposed** | **Quite poor, I need to improve a lot of things** | | | **Depends, I to need improve just a few things** | | | | **Very good, I don't need to improve anything.** | | |
| **Communication Skills through technology (effective digital communication)** | **Quite poor, I need to improve a lot of things** | | | **Depends, I to need improve just a few things** | | | | **Very good, I don't need to improve anything.** | | |
| **Communication Skills (Empathy, active listening…)** | **Quite poor, I need to improve a lot of things** | | | **Depends, I to need improve just a few things** | | | | **Very good, I don't need to improve anything.** | | |
| **Time Management** | **Quite poor, I need to improve a lot of things** | | | **Depends, I to need improve just a few things** | | | | **Very good, I don't need to improve anything.** | | |
| **Ability to motivate seniors** | **Quite poor, I need to improve a lot of things** | | | **Depends, I to need improve just a few things** | | | | **Very good, I don't need to improve anything.** | | |
| **Ability to work with the rest of the team** | **Quite poor, I need to improve a lot of things** | | | **Depends, I to need improve just a few things** | | | | **Very good, I don't need to improve anything.** | | |
| **Promoting senior’s autonomy** | **Quite poor, I need to improve a lot of things** | | | **Depends, I to need improve just a few things** | | | | **Very good, I don't need to improve anything.** | | |

The grid can be used by the learner/care worker accompanying the logbook:

● every day;

● every week;

● at an intermediate time;

● in a final moment.

The answers must be noted by the learner/care worker in the logbook.

**Tool 7 Learning journal – logbook**

**Resp. Ilmiolavoro**

|  |  |
| --- | --- |
| **Name and Surname** | **Host organisation** |
|  |  |

This tool will support you in increasing the value of your work-based learning experience. Using it you will reflect on the main learning results you will get during your day-to-day learning activities.

|  |
| --- |
| **1. Describe the outcomes and the learning process related to the daily activities in which you have been actively involved (main topic focussed, care services type, training issues addressed, etc.)**  *Outcomes*   * *How was it? What did I do well, and what I did not?* * *What was the goal of the job?* * *After some task, what will be the next step?* * *What goal can I give myself?*   *Learning Process*   * *How did I "work"?* * *What did I miss during the "work"?* * *Where and when did I lose control of what I was doing?* * *When didn’t I lose control and how things went* |

|  |
| --- |
| 1. **Describe in summary the host organisation (senior, relatives, staff in case of senior home, relationship with the other actors)** |

|  |
| --- |
| 1. **List the main learning results you have gained (knowledge acquired, skills developed during the work-based learning experience etc)**   *Self-assessment And Self-adjustment of Learning*   * *Why/how did it happen?* * *What have I been good at and why?* * *Which parts of the procedure should I improve?* * *What additional knowledge do I need?* |

|  |
| --- |
| 1. **List the main un-expected learning results you have gained (knowledge acquired, skills developed during the work-based learning experience etc)**   *Self-assessment And Self-adjustment of Learning*   * *Why/how did it happen?* * *What have I been good at and why?* * *Which parts of the procedure should I improve?* * *What additional knowledge do I need?* |